



## Loving Legacy Enrollment Form

Thank you for including Sun Cities 4 Paws (4 Paws) in your estate plan and entrusting us with the care and rehoming of your beloved cat(s) in the event of your passing. The information you provide on this enrollment form is confidential and used exclusively to carry out your estate plan according to your wishes.

Please note that this enrollment form is not a legal document or a binding pledge. You should consult with your legal advisors about your estate plans.

*Please type or print clearly*

Your Full Legal Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Full Legal Name of Spouse: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone Number: \_\_\_\_\_

Mobile Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Mailing Address (if different than above): \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

## Description of Planned Gift

I/we have included Sun Cities 4 Paws Rescue in my/our estate plan in the following manner (check all that apply):

- Guardianship of our cat(s)
- Outright bequest of \$\_\_\_\_\_ and/or \_\_\_\_\_% of estate in will
- Beneficiary of life insurance policy
- Beneficiary of IRA or other pension plan
- Charitable Remainder Trust
- Charitable Lead Trust
- Other \_\_\_\_\_

To help ensure that your wishes are achieved, please describe your planned gift below

### Exact Language for Transfer of Guardianship:

Please write in the space below or attach a copy of the provision or page on which the provision is contained. *Note:* It is not necessary to include a copy of your entire estate plan.

### Exact Language of Gift Provision:

Please write in the space below or attach a copy of the provision or page on which the provision is contained. *Note:* It is not necessary to include a copy of your entire estate plan.

### Estimated Value of the Gift:

For percentages and remainders of an estate, please provide a good faith estimate of the dollar value as of the date this form is signed. Your estimate is for record-keeping purposes only.

\$\_\_\_\_\_ as of (date) \_\_\_\_\_

THIS IS NOT A BINDING LEGAL DOCUMENT. Your signature verifies only that the above information is accurate as of this date. Sun Cities 4 Paws recognizes that the values of deferred gifts as well as the provisions themselves may change over time. Should you update your estate plans, you may want to ensure that any provision for Sun Cities 4 Paws is directed to "Sun Cities 4 Paws, a charitable organization located in Youngtown, Arizona - Tax ID# 86-0822208".

Including such language makes it easier for your gift to be put to the use(s) you intend. This original document will be kept confidential in Sun Cities 4 Paws files. Please retain a copy of this signed document for your own records. You may also wish to distribute a copy of this information to your attorney/estate planner, personal representative and designated interim care provider.

This enrollment form does not guarantee that your cats will be accepted into the Loving Legacy Program. Once all forms are received, you will receive a phone call to discuss your options.

Thank you for your interest in the Sun Cities 4 Paws Loving Legacy Program.

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Sun Cities 4 Paws Rescue Inc  
PO Box 406  
11129 W Michigan Ave  
Youngtown AZ 85363  
Tax ID# 86-0822208

Questions? Please contact our Main Office at (623) 583-1824 or [info@4pawsrescue.org](mailto:info@4pawsrescue.org)